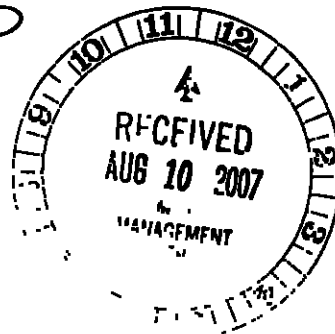


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August 10, 2007

VIA HAND DELIVERY

The Honorable Vernon A. Williams
Secretary
Surface Transportation Board
395 E Street, SW
Washington, D.C. 20423-0001

ENTERED
Office of Proceedings

AUG 10 2007

Part of
Public Record

Re STB Finance Docket No. 35074
BIP Acquisition Sub, Inc.
Acquisition and Operation Exemption
Mittal Steel USA-Railways Inc.

Dear Secretary Williams

BIP Acquisition Sub, Inc. ("BIP") hereby certifies in accordance with 49 CFR 1150.42(e) that a copy of the enclosed notice was posted at the workplace of Mittal Steel USA-Railways Inc. employees in Sparrows Point, Maryland on August 9, 2007. BIP further certifies that it is hereby delivering a copy of this letter and the enclosed notice via overnight courier on the national and local offices of the United Steelworkers Union.

An original and 11 copies of this letter and the attached notice are enclosed for filing with the Surface Transportation Board. Please date stamp the extra copy of this letter and return to me via the enclosed self-addressed stamped envelope. Should any questions arise regarding this filing, please contact the undersigned at 412 667 6000. Thank you.

Respectfully submitted,

McGuireWoods LLP
By: Gavin M. O'Connor
Counsel for BIP Acquisition Sub, Inc.

NOTICE

August 9, 2007

Pursuant to applicable Surface Transportation Board regulations, BIP Acquisition Sub, Inc ("BIP") hereby provides notice to the employees of Mittal Steel USA – Railways Inc ("Mittal Railways") that BIP intends to acquire all of the rail lines, rolling stock and substantially all of the other assets of Mittal Railways currently used exclusively or primarily in and around the Sparrows Point, Maryland steelmaking facility owned and operated by affiliates of Mittal Railways (the "Sparrows Point Business") BIP anticipates assuming operation of the rail line and other assets on or after September 10, 2007

BIP will be acquiring the assets of Mittal Railways in connection with the acquisition by its parent company, E2 Acquisition Corp , of the assets of ISG Sparrows Point, LLC and its affiliates of assets related to the Sparrows Point Business

BIP does not expect that its acquisition will result in significant operating changes that would affect the number or types of employees required for its rail operations As of the date of this notice, BIP intends to make offers of employment to the current employees of Mittal Railways, including 9 of the 11 salaried employees and all seventy-three (73) represented Mittal Railways employees who are involved in the Sparrows Point Business, as stipulated in BIP's acquisition agreement with Mittal Railways These include all of the Mittal Railways maintenance technicians, operating technicians, utility persons and O&T plant technicians who are involved in the Sparrows Point Business Each offer of employment shall be for employment on terms and conditions, including rates of pay and employee benefits, comparable in the aggregate to the terms and conditions of the employee's employment with Mittal Railways

This notice is being posted in accordance with the requirements of 49 C F R Section 1150 32(e), which requires the posting of a notice at the workplace of the employees of the affected railroad line at least sixty (60) days before the notice of exemption relating to the proposed transaction becomes effective BIP intends to request from the Surface Transportation Board a reduction in the applicable notice period to permit the transaction to become effective on or after September 10, 2007